# VantagePoint E-NEWSLETTER

**MONTHLY UPDATES FROM AGVANTAGE SOFTWARE - YOUR PARTNER IN AGRIBUSINESS** 

July 2022

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"Each user will be notified in Edge of any new enhancements that are available to them..."



# **Check Your PULSE With AgVantage!**

By Jason Schneider, Customer Communication Specialist - jasons@aqvantage.com

Introducing PULSE (Product Update Listing and Service Education) – Our next gen way of delivering personalized product enhancement information directly to you, the end users, right in Edge. No more having to seek out website message boards and managing logins to gain access to product update information only to have to sift through all of the product logs and PTF information to get to the needed information. PULSE will deliver that information directly to you, in Edge, based on the products you are licensed for, as soon as that enhancement is released. Best of all, there is nothing you have to do to gain access to this information as PULSE will be turned ON for all Edge users by default, free of charge.

How does PULSE work? Whenever we release a new Product Enhancement or PTF for Edge, we will no longer update the old Message Board and instead will now push that same information



to the end users in Edge via PULSE. Each user will be notified in Edge of any new enhancements that are available to them (based on the products they are licensed for) by the PULSE icon in the black Edge Menu Bar. Click on the PULSE icon to be taken to the PULSE landing page where they may then access the notifications based on product type. Notification information can include detailed text, links, attachments such as documents or images, or even a short video of how the new feature works. Once a notification has been read, it will automatically be marked as such and the total number of unread notifications will be reduced, all while leaving that product information out there and available for reference later. Edge Admin users

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will have access to all product update notifications and can turn off notifications for individual users.

### AgVantage Software Company Announcements:

- Come join us for our National User Conference June 22-24, 2022. Register Here
- System maintenance scheduled for August 4, 2022. System will be down from 1:00-3:00am CST.

Wait, there's more! Not only will we be delivering product update information to you in Edge, we will also be delivering AgVantage Software Company related Announcements through PULSE as well. These Announcements will consist of important information that AgVantage would like for you to know - such as planned system downtimes, reduced holiday hours, event information, newsletters, etc.. and can be found on the PULSE landing page. In extreme circumstances, we will Alert all Edge users of high severity information, such as if our phones lines were to go down and how to best contact us, through a green Alert bar that will show up in all areas of Edge under the main black Edge Menu Bar and will stay there until the issue is resolved.

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Our hope with PULSE is to better educate and communicate to each of our users the important and pertinent information they need to know to help them better do their jobs in the easiest way possible. I hope you are as excited about PULSE as we are about bringing it to you and we cannot wait to start to deliver this information to you in the beginning of August. Please contact me at jasons@agvantage.com with any comments, questions, or concerns regarding PULSE.

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	AgVantage Software Company Announcements: • Come join us for our National User Conference June 22-24, 2022. Register Here • System maintenance scheduled for August 4, 2022. System will be down from 1:00-3:00	Dam CST
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# **AgVantage National Conference Recap & Photos**

By Lisa Sick, VP Marketing & Conferences - lisas@aqvantage.com



What a fantastic 2022 National Conference! Thank you to all who participated as customers, guests, business partners and speakers. You made this a successful event for all who attended

virtually and in-person.



## A few highlights:

**Sea Life** – A perfect venue in the Mall of America to begin our deep dive into this conference. We even had a few sharks with us!

**Grain Merchandising 101** – A great discussion for beginners and seasoned users to dive into this deep topic.



John Kriesel – Having John as our keynote speaker to kick off this conference got us all in the right frame of mind to be thankful.

If you didn't get one of his books, they can be purchased at johnmkriesel.com

We all enjoyed his story and appreciate his service to our country!



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**So many great Sessions!** – Many outstanding deep discussions took place on a wide variety of topics. Grain, Agronomy, Energy, BI, Accounting, more. AgVantage staff, customer presenters, Cyber Security experts, IT Panel, all shared important information.



**POCKT** – Seeing this new AgVantage product made for producers and growers gives us all something to be excited about! Being able to offer this to customers is a huge advantage.



**Fair on 4<sup>th</sup> –** It was a lot of fun to be able to let loose together and throw axes, drive go carts, dance to Martin Zellar and the Hardways, and play some fun games together.

Meet the Pros – Hearing from your peers about aspects of your business carries so much weight. These were great discussions.



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 Imagine you can...

 ✓ Access account balances and statement

 ✓ Look up invoices and pay on account

 ✓ View grain contracts and tickets

 ✓ Check Agronomy orders and prepayme

РОСКТ

IGHT IN YOUR POCKET POCKT!

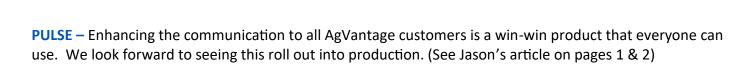




POCK

**Top Golf** – It was a beautiful night to play or just have fun at Top Golf.

Having Tim Gabrielson there to share his magic was astonishing.



**Baby Sharks** – What an impressive group of FFA students who joined us for this look at young energetic people embarking on their future in the ag industry. Let's all continue to encourage and support the FFA programs in our areas.



Save the date for 2023! It will be held June 21-24 at Mystic Lake Casino.





# **Upcoming eTraining Class Schedule**

By Elise Musall, Customer Services Specialist - elisem@agvantage.com

Hello everyone!

Here is an overview of our upcoming month's eTraining class schedule<sup>\*\*</sup>. Please take a moment to view our eTraining calendar via the link below and follow directions to register for any of our eTraining classes<sup>\*</sup>. <u>https://www.supersaas.com/schedule/agvantage/AgVantage\_E-Training\_Schedule</u>

Please email elisem@agvantage.com or support@agvantage.com for any questions or concerns about eTraining.

### Wednesday 8/10

10am—12pm CST 2pm—4pm CST Edge Agronomy Grain Discount Schedules Tuesday 8/23 2pm—4pm CST

eAgVantage: Commodity DPR

### Thursday 8/11

10am—11am CSTEdge V8.1 Ge2pm—4pm CSTEdge Energy

Edge V8.1 General Ledger

Thursday 8/25 10am—12pm CST 2pm—4pm CST

PC Energy AgVantage V8.1 & Edge—New Features

### Wednesday 8/17

10am—11am CSTEdge Accounts Payable2pm—4pm CSTBooking & Prepay

### Thursday 8/18

10am—12pm CST	V8.1 Edge Inventory Q&A
2pm—4pm CST	PC Invoicing

\*eTraining fees may apply. Please see the Training section via the link below for single class rates or to sign up for company wide monthly/annual subscription options. https://www.agvantage.com/Services.html

\*\*Classes are subject to time and date changes. Anyone already registered for a class will be notified on a time or date change.





# **Update on New Software Releases**

By Tim Underwood, VP Development - <u>timu@agvantage.com</u>

AgVantage strives to meet your agribusiness needs by updating our software platforms on a regular basis. The following is a list of the various AgVantage software platforms and the many new software releases.

### CRM

Ability to edit CRM notes & timestamp them (500276) Delete an alternate contact (557752)

Edge Implement new query process in Edge (517089)

Edge Agronomy Add Excel option to stage orders (552834)

### **Edge Accounts Payable**

Hold location number on invoice entry and maintenance screens (537602)
Invoice edit/delete add drop down menu to select (549940)
Removed end of year menu option for 1099 (552246)
Checks menu change title to Print AP Checks, ACH & Drafts (568422)

### **Edge Accounts Receivable**

- Delete a finance charge batch added with authority -EOM Menu (510066)
- Delete a batch of invoices menu added with authority (510067)

Booking & PP reports : By customer and by item to CSV (536627)

# Show lock message when item is locked in update prices (553486)

### Edge Dispatching & Mapping

Display COD even when change back to a charge from dispatch (507850)

### **Edge Energy**

Add default email address from customer master on tank information tab (553105) Deliveries screen add back to top of page also (559390) Added report - Customer selected sales activity (560792)

### **Edge Inventory**

Blend adjustment - blend item lot tracked = Y/C, require lot # (566461)

### **Edge Seed**

Prevent GPOS from being sent if GLN/Bayer ID is missing (533106) Change log and product availability to run automatically (562295)

### **Edge Invoicing**

Additional comment lines for payments (541645) Look at flag to filter to only applied agronomy orders (563991)

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### Grain

WA State grade upload - save directory in UAINFILE (564202)

### PC Energy

- Add tank % to invoicing screen next to gallons last delivered (500794)
- Scheduling more than 1 day, add a flag to show only 1 date (507977)
- Thermal print changes for logo and PO number (524674)
- Allow the driver to have access to hold date & estimated next delivery (539203)
- Update PC Products to use new IBM ODBC Connection type (546062)
- Use Windows PDF Printer when generating End Of Day Reports (558698)
- Display the deliver to or bill to names on the tabs for tanks, contracts (560993)

### **PC Invoicing**

Salesperson/location filters to browse work orders (537911)

Open AR work orders report from PCINV (537913) Location in Store add to item lookup screen (538775) Add Setting to default work orders as proposals (539635)

### PC Time & Attendance

Addition of user name field for moving ETA toward Edge (479343) ETA subordinate report added filters (558217)

### POCKT

Agronomy - Add workorders (503871)

- AR Change Bookings and prepaids to use REST API not EAGV (553350)
- AR Statement (570602)

